

**UNITED STATES BANKRUPTCY COURT  
Southern District of New York**

In re: Genesis Global Holdco, LLC

Bankruptcy Case No.: 23-10063-shl

Gemini Trust Company, LLC for itself and as agent on behalf of the Gemini  
Lenders

Plaintiff(s),

–against–

Adversary Proceeding No.  
23-01192-shl

Genesis Global Capital, LLC  
Genesis Global Holdco, LLC  
Genesis Asia Pacific PTE. LTD.

Defendant(s)

**SUMMONS AND NOTICE OF PRETRIAL CONFERENCE  
IN AN ADVERSARY PROCEEDING**

YOU ARE SUMMONED and required to submit a motion or answer to the complaint which is attached to this summons to the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall submit a motion or answer to the complaint within 35 days, to:

**Address of Clerk:**

**Clerk of the Court  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408**

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

**Name and Address of Plaintiff's Attorney:**

**Anson B. Frelinghuysen  
Hughes Hubbard & Reed LLP  
One Battery Park Plaza  
New York, NY 10004**

If you make a motion, your time to answer is governed by Fed. R. Bankr. P. 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place:

United States Bankruptcy Court  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Room: Contact chambers for Zoom Meeting  
ID, and Password, SHL Zoom  
Videoconference

Date and Time: 12/12/23 at 11:00 AM

IF YOU FAIL TO RESPOND TO THIS SUMMONS, YOUR FAILURE WILL BE DEEMED TO BE YOUR  
CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT  
MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.

Dated: 10/31/23

Vito Genna

*Clerk of the Court*

By: /s/ Carmen Ortiz

*Deputy Clerk*